**Powys overview: Economy**

### Business size 2013

- **89% Micro business** 0-9 employees Wales: 82%
- **9% Small** 10-49 employees Wales: 15%
- **1% Medium** 50-99 employees Wales: 2%
- **1% Large** 100+ employees Wales: 1%

### Business Growth, 2013

- **465 businesses** started in 2013
- **450 businesses** ceased trading in 2013

### Disposable Income

55% Of respondents said that they spent most of their disposable income in Powys.

Younger residents and those with children are least likely to spend their disposable income in Powys.

Recent migrants to the area and the elderly are most likely

### Labour Supply

- **44,914** employees Wales: 41%
- **18% people in full-time employment** Wales: 32.3%
- **19,718** 18% people in part-time employment Wales: 14.5%
- **17,473** 16% people are self-employed Wales: 8.0%

### Cost of living

54% of respondents that had vehicles said it was OK or very difficult to keep their vehicles running (cost of running)

Council tenants, younger residents and those with children find it the most difficult.

Marginally worse in the north west and south west of the county

Just under half (44%) of respondents think carefully about whether they can afford the petrol before setting off on pleasure/social trips

### Productivity in Powys

- **Gross value added (GVA)** is the measure of the value of goods and services produced in an area, industry or sector of an economy

- **GVA per hour worked** was 66.3% of the UK average 2013

- **4% drop since 2010**

### Percentage of Business Deaths

(Powys Vs Wales/UK)

- **7.7%** 2002
- **7.1%** 2003
- **7.6%** 2004
- **7.6%** 2005
- **7.6%** 2006
- **7.4%** 2007
- **7.4%** 2008
- **7.8%** 2009
- **8.3%** 2010
- **7.8%** 2011
- **7.8%** 2012
- **7.8%** 2013

### GDP: We ranked 10th out of 14 areas in Wales

Note: GDP is at same level as it was in 2000

### Percentage of Business Births

(Powys Vs Wales/UK)

- **7.8%** 2002
- **8.6%** 2003
- **8.6%** 2004
- **8.6%** 2005
- **7.6%** 2006
- **7.7%** 2007
- **7.6%** 2008
- **7.6%** 2009
- **7.9%** 2010
- **7.9%** 2011
- **7.1%** 2012
- **7.8%** 2013

### Disposable Income

- **55% Of respondents said that they spent most of their disposable income in Powys.**

- **Younger residents and those with children are least likely to spend their disposable income in Powys.**

- **Recent migrants to the area and the elderly are most likely**

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Stats Wales 2013
Powys overview: Economy Comparisons - GVA

Workplace based GVA per head 1997-2012 (NUTS3), © Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: GVA statistics, Office for National Statistics

Powys GVA per head was £12,999 (as at 2012), just over £4000 less than Cumbria, which has the highest GVA per head out of our comparative counties.

Both Powys and Cornwall have low GVA per head.

Please note that manufacturing is included, within the category production

For instance, Cumbria has the largest manufacturing industry with 94% of production due to manufacturing

2nd highest - Powys: 87%
3rd: East Cumbria: 90%
4th: Plymouth: 89%
5th Cornwall: 79%
6th Torbay: 74%

GVA by industry 2011 © Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: GVA statistics, Office for National Statistics

<table>
<thead>
<tr>
<th>GVA per head</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cumbria</td>
<td>£17,186</td>
</tr>
<tr>
<td>Devon</td>
<td>£16,321</td>
</tr>
<tr>
<td>Highlands</td>
<td>£15,818</td>
</tr>
<tr>
<td>Cornwall</td>
<td>£13,036</td>
</tr>
<tr>
<td>Powys</td>
<td>£12,999</td>
</tr>
</tbody>
</table>
Please note that public administration, education and health has been excluded from the chart as it is much larger than all of the other industry categories.

**Powys** has the largest number of employees working in the public admin, education and health sector (33.4%):

Highlands (32.1%), Devon (30%), Cornwall (28%) and Cumbria (27%) The second largest industry in all of the counties above is **Wholesale and retail (including motor trades)**.

**Powys** has the smallest number of employees working in financial and other business services, and also accommodation and food services. Cornwall ranks highest in both of these categories (13.8% financial and other business services; and 14.8% accommodation and food services)
Powys overview: Business

Drop in the number of business births and increase in the number of business deaths due to the economic recession.

Visible signs of recovery due to small net growth as business births overtake business deaths.

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Business Births and Deaths, Stats Wales 2013
Powys overview: Economy Comparisons

Powys is similar to Cumbria in terms of the sectors in which people tend to be employed, with the highest proportion of people employed in 'skilled trade occupations' and fewest in 'sales and customer service occupations'.

This data allows us to compare similar authorities. The authorities that we have analysed data for are Cumbria, Devon, Highland, and Cornwall.

19.7% of 16-64 year olds in Powys are self-employed whilst 58.4% are employees.

Employment rate - aged 16-64

70.0% in Powys, 75.6% in Highland, 70.8% in Devon, 75.9% in Cumbria, 75.1% in Cornwall.

Powys has high employment rates relative to similar authorities. When you compare Powys with the rest of Wales, we been consistently above the Welsh average in recent years.

Business Size

% of Businesses

- Powys
- Cumbria
- Devon
- Highland
- Cornwall

Micro (0 to 9), Small (10 to 49), Medium-sized (50 to 249), Large (250+)
Wales attracted 884,000 international visitors spending £353 million (2013)

The 4 top generating countries for overseas tourism to Wales were:
- Republic of Ireland (£132,000)
- France (£81,000)
- Germany (£107,000) and
- USA (£93,000)

42% of international visitors were on a holiday trip, 34% were visiting friends or relatives and 19% were on business (2013)

2014: 10,931 Jobs supported by tourism in Powys

6.83 million staying visitor room nights by 1.07m since 2011

Montgomeryshire is most popular with visitors staying in Powys

The Great Britain Day Visits survey indicates that just under 90 million day visits are made to destinations in Wales annually with expenditure amounting to over £2.5 billion
70.9% or 1.4 million of those aged 16-64 in Wales are employed
UK: 73.6%
(31.1 million)
October 2015

6.2% or 93,000 of economically active people are unemployed
UK: 5.4%
October 2015

295,000 people employed in the public sector in Wales in 2015 (Qtr. 2), down 21,000 (6.5%) from a year earlier
The UK figure over the same period, fell by 57,000 (1.1%) to 5.4 million

73% of part-time workers are female

70% of self-employed workers are male

44,914
41% people in full-time employment

3,207
3% people are unemployed

Wales: 4.5%

70% of self-employed workers are male

4% drop since 2010

Low weekly earnings
£425

Full-time male workers earn £420 extra a month compared with full-time females
(Male: £478.50, female £373.10)

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Statistics for Wales, Welsh Government, 2015
Skilled trade occupations make up the majority of the workforce in Powys (19.3%), Cumbria (17.9%) and the Highlands (16.3%).

Whilst Managers, Directors and Senior Officials make up the majority of the workforce in Devon (20.2%) and Cornwall (16.5%).

Sales and customer service occupations make up the minority of the workforce in Powys (4%), Cumbria (7.2%) and Cornwall (6.2%).

Whilst Process, Plant and machine operatives make up the minority of the workforce in Devon (4.7%) and the Highlands (7.9%).

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Data source: Annual Population Survey, ONS, 2014
20.2% of people unemployed in Powys have no qualifications.

Of people unemployed in Powys, the highest proportion (31.7%) are those whose highest level of qualification is 'below level 2'.

Of those that are employed, 27.1% have a highest qualification of NQF level 4 to 6, whilst 6.6% of employed people have no qualifications.

Only 19% of residents rated the county as very good or good for jobs, (although this is a 10% improvement from the 2013/14 figure of 9%) Services relating to the development of the local economy are identified as the single key priority by respondents for improving quality of life (24%) and helping communities thrive (26%).
Powys overview: Economy Comparisons - Qualifications

The largest proportion of people (25.5%) in Powys are qualified to NQF level 4-6.

Just over 10% of people in Powys have no qualifications (Wales: 12.7%).

7.2% of people in Powys are qualified to NQF level 7-8 (Cardiff highest: 13.9%).

Key:
- No Qualifications
- Qualified to below level 2
- Qualified to NQF level 2
- Qualified to NQF level 3
- Qualified to NQF level 4 to 6
- Qualified to NQF levels 7 to 8

© Crown Copyright, Produced by Powys County Council Business Intelligence Team.
Data source: Highest qualification levels of working age adults, Stats Wales, 2010
Powys overview: A-level courses

1790 A-level courses were taken up by A-level students in Powys in September 2015

60% of Powys students are enrolled on the top 10 courses

Top 10 A-level course take-up

<table>
<thead>
<tr>
<th>Rank</th>
<th>A2 Level subject</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>History</td>
<td>9%</td>
</tr>
<tr>
<td>2</td>
<td>Geography</td>
<td>9%</td>
</tr>
<tr>
<td>3</td>
<td>Biology</td>
<td>8%</td>
</tr>
<tr>
<td>4</td>
<td>Mathematics</td>
<td>7%</td>
</tr>
<tr>
<td>5</td>
<td>Chemistry</td>
<td>6%</td>
</tr>
<tr>
<td>6</td>
<td>Physics</td>
<td>5%</td>
</tr>
<tr>
<td>7</td>
<td>Media Studies</td>
<td>4%</td>
</tr>
<tr>
<td>8</td>
<td>Information and Communication Technology</td>
<td>4%</td>
</tr>
<tr>
<td>9</td>
<td>English Literature</td>
<td>4%</td>
</tr>
<tr>
<td>10</td>
<td>Physical Education</td>
<td>4%</td>
</tr>
</tbody>
</table>

This table lists all of the courses offered in Powys and the numbers of students enrolled on each course in ranking order.

Please note that this data does not include college provision.

© Crown Copyright, Produced by Powys County Council Business Intelligence Team.
Data source: Schools Data, PCC Schools service, 2015
**Powys overview: Population**

**Population**
- **132,705**

**Average Age:**
- **44**
- Wales: 41 years

**PROJECTED GROWTH:**
- 4300 extra homes by 2036

**Gender**
- Male: 49.5%
- Female: 50.5%

**Welsh speakers**
- 81% able to speak Welsh
- 19% not able to speak Welsh

**Marital Status**

**Ethnicity**
- **White:** 98.4%
- **Asian:** 0.9%
- **Mixed/multiple ethnic groups:** 0.1%
- **Black African/Caribbean/Black British:** 0.1%

**Country of birth**
- **UK:** 95.79%
- **Other Europe:** 1.99%
- **Middle East/Asia:** 1.01%
- **Africa:** 0.47%
- **The Americas & Caribbean:** 0.37%
- **Ireland:** 0.31%
- **Antarctica and Oceania:** 0.23%

**Population Density**
- **13 localities**
- **No. of people per sq km**

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Population, Stats Wales
Powys overview: Migration

In-migration
All usual residents who were living at a different address on year ago

<table>
<thead>
<tr>
<th>Region</th>
<th>No. People</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yorkshire and The Humber</td>
<td>80</td>
</tr>
<tr>
<td>West Midlands</td>
<td>50</td>
</tr>
<tr>
<td>South West</td>
<td>40</td>
</tr>
<tr>
<td>South East</td>
<td>30</td>
</tr>
<tr>
<td>Scotland</td>
<td>20</td>
</tr>
<tr>
<td>Northern Ireland</td>
<td>10</td>
</tr>
<tr>
<td>North West</td>
<td>70</td>
</tr>
<tr>
<td>North East</td>
<td>60</td>
</tr>
<tr>
<td>London</td>
<td>50</td>
</tr>
<tr>
<td>East Midlands</td>
<td>40</td>
</tr>
<tr>
<td>East</td>
<td>30</td>
</tr>
</tbody>
</table>

Top 10 destinations
© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Origin and destination of migrants by age, ONS, 2011

Out Migration from Powys*

<table>
<thead>
<tr>
<th>Region</th>
<th>No. People</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shropshire</td>
<td>740</td>
</tr>
<tr>
<td>Herefordshire</td>
<td>250</td>
</tr>
<tr>
<td>Cardiff</td>
<td>230</td>
</tr>
<tr>
<td>Ceredigion</td>
<td>230</td>
</tr>
<tr>
<td>Neath Port Talbot</td>
<td>180</td>
</tr>
<tr>
<td>Swansea</td>
<td>180</td>
</tr>
<tr>
<td>Carmarthenshire</td>
<td>160</td>
</tr>
<tr>
<td>Monmouthshire</td>
<td>150</td>
</tr>
<tr>
<td>Gwynedd</td>
<td>110</td>
</tr>
<tr>
<td>Rhondda Cynon Taf</td>
<td>110</td>
</tr>
</tbody>
</table>

Top 10 destinations

Total in migration to Powys = 5,130  Total out migration to Powys = 4,870

Net growth = 260

With the exception of the people moving from the West Midlands (1,200 people), a significant number of people are moving into Powys from the South East (460), South West (353) and London (245).

8,637 people moved into Powys from other parts of Wales.

Data source: NOMIS 2011

*Moves within the UK during the year ending June 2014
Please note that citizens who have moved from other parts of Wales have been excluded due to the large volume.

Powys attracts the majority of new citizens from the West Midlands, however we also attract more people from the South East and London than the other Welsh counties above.

The majority of those moving into Powys from other areas in the UK are aged between 16-49 years old.

Number of citizens moving from other parts of Wales to...

- Flintshire: 9,292
- Monmouthshire: 5,919
- Powys: 8,637
- Wrexham: 9,972

There are slightly larger proportion of men (51%) moving into the area compared with women (49%)

However, some areas are much higher than the average, for instance:

- 73% of those moving from the North East are females and  71% of those moving from Northern Ireland are male. However, these two areas have small numbers out-migrating to Powys
- A larger percentage of females have relocated from London (53%) and the East Midlands (53%) to Powys, whilst a higher percentage of males have moved from the South West (59%), North West (56%), Scotland (55%) and the East (54%).
**Powys overview: Work Migration**

**Work Migration out of Powys**

This map shows the top 10 counties that Powys residents commute to work.

Most work commuters travel out of Wales to Shropshire or Herefordshire.

**Top 10 Work destinations**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Destination</th>
<th>Number of Commuters</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Shropshire</td>
<td>1,838</td>
</tr>
<tr>
<td>2</td>
<td>Hereford</td>
<td>918</td>
</tr>
<tr>
<td>3</td>
<td>Neath Port Talbot</td>
<td>848</td>
</tr>
<tr>
<td>4</td>
<td>Monmouthshire</td>
<td>580</td>
</tr>
<tr>
<td>5</td>
<td>Blaenau Gwent</td>
<td>570</td>
</tr>
<tr>
<td>6</td>
<td>Gwynedd</td>
<td>380</td>
</tr>
<tr>
<td>7</td>
<td>Carmarthenshire</td>
<td>367</td>
</tr>
<tr>
<td>8</td>
<td>Swansea</td>
<td>267</td>
</tr>
<tr>
<td>9</td>
<td>Ceredigion</td>
<td>258</td>
</tr>
<tr>
<td>10</td>
<td>Merthyr Tydfil</td>
<td>219</td>
</tr>
</tbody>
</table>

**Work Migration into Powys**

Which counties do Powys workers commute from?

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Location of usual residence and place of work, ONS, 2015.
UK overview: Housing economy

Projections for UK housing tenure, share of households

- House price growth moderate but rise of Generation Rent will continue
  - For 20-39 year olds, we would expect over half to be renting by 2025, implying a continuing rise in the size of ‘Generation Rent’

- Continuing rise in the number of households renting from around 20% now to around 25% by 2025

- Assuming that the supply of new homes continues to be relatively sluggish, house prices are expected to keep growing at around this 5% annual rate for the rest of this decade

Housing Completions by private and social sectors, annual averages

- Private rented sector
  - Number of households in this sector has more than doubled since 2001 (from 2.3m to 5.4m by 2014)

- Key projection
  - Trend set to continue with an additional 1.8 million households becoming private renters by 2025.
  - For younger generations, this is becoming the norm.

- Average first time buyer deposits have increased almost five-fold since the late 1990s, from £10,000 to almost £50,000

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: UK Economic Outlook, PWC, 2015
It costs approximately £56-£62,000 more to buy a home in a rural part of Powys compared with a town.

Due to the ageing population of Powys residents and the need to retain and increase the number of young adult households, there is an increasing need for affordable housing (one and two beds).

Powys is 2nd most expensive county to buy a house in Wales (average salary Vs house price).

34% of households are in affordable housing need.

25% of households are in need of social rented accommodation.

7581 housing benefit claimants (13% households)

14% of all Powys households are currently living in social rented accommodation.

1,422 empty properties on Council tax register.

7581 housing benefit claimants | 14% of all Powys households are currently living in social rented accommodation | 1,422 empty properties on Council tax register

Powys overview: Business Births

Number of Business births by industry
Comparative view of Powys, Flintshire, Wrexham and Monmouthshire

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Business births, Stats Wales, 2007
The Go ON UK Digital Exclusion Heatmap has been developed with support from the BBC as part of their Make It Digital and wider digital literacy initiatives, the Local Government Association and The London School of Economics and Political Science, using fresh insight into Basic Digital Skills in association with Lloyds Banking Group.

Internet Access

- 73% of Powys households have internet access
- Wales average: 77%

Some of the other Counties in Wales are:

- Flintshire 82% (77% 2013/14)
- Wrexham 78% (77% 2013/14)
- Monmouthshire 79% (81% 2013/14)

Source: National Survey for Wales
Powys overview: Internet Speeds

Fixed Broadband
average download speed (Mbit/s)
(June-July 2014)
Powys overview: Mobile Signal

Percentage area with no 3G coverage

Percentage premises with 4G signal from at least 1 operator (June-July 2014)

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Percentage area with no 3G coverage, Ofcom

© Crown Copyright, Produced by Powys County Council Business Intelligence Team. Data source: Percentage premises with 4G signal from at least 1 operator, Ofcom
Powys overview: Mobile Signal

Percentage roads with no 3G coverage (June-July 2014)
Powys overview: Business

**Business size 2013**

- **89% Micro business** 0-9 employees  Wales: 82%
- **9% Small** 10-49 employees  Wales: 15%
- **1% Medium** 50-99 employees  Wales: 2%
- **1% Large** 100+ employees  Wales: 1%

465 businesses started in 2013

450 businesses ceased trading in 2013

GVA by industry (2011) - comparison

- Agriculture, forestry and fishing
- Construction
- Information and communication
- Real estate activities
- Other services and household activities
- Financial and insurance activities
- Business service activities
- Production
- Distribution, transport, accommodation and food

- Powys: 0.3%
- Wales: 3.5%
- UK: 4.4%
**Powys overview: Events and Festivals**

**Elan Valley**
- Elan Valley Show
- Elan Valley Sheep Dog Trials

**Rhayader**
- Carnival

**Llandrindod Wells**
- Llandrindod Wells - Welsh 2 day Enduro
- Welsh Open Stone Skimming Championships
- Victorian Festival

**Elan Valley**
- Show
- Elan Valley Sheep Dog Trials

**Rhayader**
- Carnival

**Llandrindod Wells**
- Llandrindod Wells - Welsh 2 day Enduro
- Welsh Open Stone Skimming Championships
- Victorian Festival

**Man Vs Horse Marathon**
- Real Ale Wobble / Real Ale Ramble
- Red Kite Bash and Cider Cycle
- Ron Skilton Half Marathon
- Drovers Walk

**Brecon Jazz Festival**
- Againcourt 600 Wales Cymru Tour Exhibition
- Fforest Fawr Geopark Festival (Brecon Beacons)
- Brecon Beast Mountain Bike Challenge
- Brecon Beacons Food Festival
- Brecon Baroque Festival
- Brecon County Show
- Brecon Fringe Festival
- Brecon Beacons Canañthon
- Brecon Beacons Summer Fair
- Arts and Crafts Fayre

**Llanidloes**
- Sabrina and Semi-Sabrina Walk
- Wool and Willow Exhibition
- Llanidloes Carnival

**Presteigne**
- Festival of Music and Arts

**Three Cocks Steam and Vintage Rally**

**Hay on Wye literary festival**
- Dark Skies
- Winter Festival
- Food Festival

**Llangynidr Show**

**Green Man Festival**
- Glanusk Polo
- Glanusk International Horse Trial

**Crickhowell**

**Sennybridge Agricultural Show**

**Talgarth Festival of the Black Mountains**

**Llangynidr**
- Weekend of Folk and Acoustic Music

**Llanwymuddyn**
- Weekend of Folk and Acoustic Music

**Welshpool**
- Air show
- Welshpool Country and Western Music Festival
- Welshpool Carnival
- Race the Train (Llanfair)

**Montgomery**
- Canal Triathlon

**Newtown**
- Gŵyl Gregynog Festival
- Newtown Food Festival

**Builth Wells**
- Royal Welsh Show / Spring Festival / Winter Fair
- Wonderwold Wales
- Severn Valley National Rally
- International Antiques and Collectors Fair
- Surplus Fest

**Various locations**
- Tour of Britain Cycle Race stage hosting

**Wales Rally GB**
- National Eisteddfod of Wales 2003/2015
- Urdd Eisteddfod 2018

**Trotting Races**
- Caersws, Penybont, Knighton and Beulah
- Might Contain Nuts Welsh Trail Running Series
Powys locality data

Pages 89-101
Brecon Locality Focus: Economy

Population

- 14,428
- 5,922 households
- Average Age 43.2 years

Future Population Ratios 2036

- 19% Population aged 0-16 years
- 81% Population aged 17-90 years

Gender

- 49% male
- 51% female

Access to Services

- Lower than average travel time to an NHS Dentist - 42 minutes
  (Powys Average 55 minutes)

Gender

- 49% male
- 51% female

Housing

- 103 properties for sale
- £204,016 Average property price
- 294 days Average time on market

Industry

- 7 Primary Schools
  - Cradoc C.P School
  - Llanfaes C.P School
  - Mount Street C.P. Infants
  - Mount Street C.P. Junior
  - Priory Church in Wales (Aided) School
  - Sennybridge C.P. School
  - Ysgol-y-Bannau

- 1 Secondary School
  - Brecon High School

- 1 Private School
  - Christ College Brecon

- 1 Special School
  - Ysgol Penmaes

Economic activity by age

- 15% of working population are self-employed
- 44% full-time employment
- 17% part-time employment
- 3% unemployed
- 37% economically inactive

Resident aged 16-64

- 725 5%
- 4104 35%
- 1443 12%
- 1490 13%
- 3963 34%

Schools

- 7 Primary Schools
- 1 Secondary School
- 1 Private School
- 1 Special School

Employment

- 15% of working population are self-employed
- 44% full-time employment
- 17% part-time employment
- 3% unemployed
- 37% economically inactive

Age Structure of Residents

- % of Local Population
  - 0-15
  - 16-64
  - 65+

Schools

- 7 Primary Schools
- 1 Secondary School
- 1 Private School
- 1 Special School

Employment

- Residents aged 16-64
- Future Population Ratios 2036

Housing

- 103 properties for sale
- £204,016 Average property price
- 294 days Average time on market

Industry

- Agriculture, energy and water 10%
- Manufacturing 5%
- Construction 5%
- Distribution, hotels and restaurants 21%
- Transport and communication 4%
- Financial, Real Estate, Professional and Administrative activities 10%
- Public administration, education and health 50%

Future Population Ratios 2036

- 19% Population aged 0-16 years
- 81% Population aged 17-90 years

Sectors

- 7 Primary Schools
- 1 Secondary School
- 1 Private School
- 1 Special School

Employment

- Residents aged 16-64
- Future Population Ratios 2036

Housing

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- Future Population Ratios 2036

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- 103 properties for sale
- £204,016 Average property price
- 294 days Average time on market

Industry

- Agriculture, energy and water 10%
- Manufacturing 5%
- Construction 5%
- Distribution, hotels and restaurants 21%
- Transport and communication 4%
- Financial, Real Estate, Professional and Administrative activities 10%
- Public administration, education and health 50%

Future Population Ratios 2036

- 19% Population aged 0-16 years
- 81% Population aged 17-90 years

Sectors

- 7 Primary Schools
- 1 Secondary School
- 1 Private School
- 1 Special School

Employment

- Residents aged 16-64
- Future Population Ratios 2036

Housing

- 103 properties for sale
- £204,016 Average property price
- 294 days Average time on market

Industry

- Agriculture, energy and water 10%
- Manufacturing 5%
- Construction 5%
- Distribution, hotels and restaurants 21%
- Transport and communication 4%
- Financial, Real Estate, Professional and Administrative activities 10%
- Public administration, education and health 50%
Builth & Llanwrtyd Locality Focus: economy

Population
- **6,988**
- 2,793 households
- Average Age 43.7 years

Future Population Ratios 2036
- **18%** Population aged 0-16 years
- **82%** Population aged 17-90 years

Gender
- **49%** male
- **51%** female

Employment
- **21%** of working population are self-employed
- **43%** full-time employment
- **19%** part-time employment
- **3%** unemployed
- **35%** economically inactive

Residents aged 16-64
- **43%** economically inactive

Access to Services
- Lower than average travel time to an NHS Dentist - 58 minutes
  (Powys Average 55 minutes)
- Lower than average travel time to a GP surgery—56 minutes
  (Powys Average 50 minutes)

Industry

Schools
- **5 Primary Schools**
- **1 Secondary School**
  Builth Wells High School

Builth Wells primary school
Franksbridge C.P. School
Irfon Valley C.P. School
Llanwelwd Church in Wales Primary School
Ysgol Dolafon

Economic activity by age

Builth Wells
- **74 properties for sale**
- **£183,167** Average property price
- **411 days** Average time on market

Llanwrtyd Wells
- **24 properties for sale**
- **£227,029** Average property price
- **544 days** Average time on market

is made up of the following Lower Super Output Areas (LSOAs):
Llanwrtyd Wells, Llanafan, Llanwelwd, Builth 1 and Builth 2
Crickhowell Locality Focus: economy

Population 6,905

2,810 households

Average Age 46.5 years

Future Population Ratios 2036

16% Population aged 0-16 years

1,136

84% Population aged 17-90 years

5,769

Gender

49% male

51% female

Access to Services

Lower than average travel time to an NHS Dentist - 57 minutes
(Powys Average 55 minutes)

Lower than average travel time to a GP surgery—55 minutes
(Powys Average 50 minutes)

Economic activity by age

16% of working population are self-employed

39% full-time employment

18% part-time employment

3% unemployment

41% economically inactive

5 Primary Schools

Crickhowell C.P School
Llanbedr Church in Wales School
Llangattock Church in Wales (Aided) School
Llangors Church in Wales Controlled School
Llangynidr C.P School

1 Secondary School
Crickhowell High School

Schools

Industry

Agriculture, energy and water 7%
Manufacturing 6%
Construction 8%
Distribution, hotels and restaurants 19%
Transport and communication 4%
Financial, Real Estate, Professional and Administrative activities 15%
Public administration, education and health 38%

Housing

68 properties for sale

£389,840 Average property price

278 days Average time on market

under £100,000 1 60 days
£100,000 to £200,000 6 200 days
£200,000 to £300,000 22 221 days
£300,000 to £400,000 11 233 days
£400,000 to £500,000 14 436 days
£500,000 to £1,000,000 14 299 days
over £1,000,000 0 -

Total 68

Population aged 0-16 years 1,136

Population aged 17-90 years 5,769

Economic activity by age is made up of the following Lower Super Output Areas (LSOAs):
Llangynidr, Llangattock and Glangrwyney, Llangors, Bwlch and Grwyney and Crickhowell

Employment

Residents aged 16-64

16% of working population are self-employed

39% full-time employment

18% part-time employment

3% unemployment

41% economically inactive

Gender

49% male

51% female

Access to Services

Lower than average travel time to an NHS Dentist - 57 minutes
(Powys Average 55 minutes)

Lower than average travel time to a GP surgery—55 minutes
(Powys Average 50 minutes)
Hay and Talgarth Locality Focus: economy

Population 8,408
3,358 households
Average Age 44.8 years

Future Population Ratios 2036
16% Population aged 0-16 years
84% Population aged 17-90 years

Access to Services
Lower than average travel time to an NHS Dentist - 53 minutes
(Powys Average 55 minutes)
Lower than average travel time to a GP surgery—50 minutes
(Powys Average 50 minutes)

Gender
49% male
51% female

Economic activity by age

Industry

Hay-on-Wye
26 properties for sale
£377,731 Average property price
339 days Average time on market

Talgarth
20 properties for sale
£295,173 Average property price
409 days Average time on market
Knighton & Presteigne Locality Focus: economy

Population
9,813

Average Age
46 years

Schools
7 Primary Schools
1 Secondary School
John Beddoes High School

Future Population Ratios 2036
16% Population aged 0-16 years
84% Population aged 17-90 years

Access to Services
Lower than average travel time to an NHS Dentist - 53 minutes
(Powys Average 55 minutes)
Lower than average travel time to a GP surgery—48 minutes
(Powys Average 50 minutes)

Gender
50% male
50% female

16 Primary Schools
4,181 households

Economic activity by age

Employment
20% of working population are self-employed
39% full-time employment
19% part-time employment
3% unemployed
39% economically inactive

Residents aged 16-64

Population
9,813

Gender
50% male
50% female

Average Age
46 years

Population aged
0-16 years 1,539
16%
Population aged
17-90 years 8,274
84%

Future Population Ratios 2036

Age Structure of Residents

Economic activity by age

Industry

No. of properties
Average time on market
under £100,000 8 87 days
£100,000 to £200,000 10 198 days
£200,000 to £300,000 15 194 days
£300,000 to £400,000 1 168 days
£400,000 to £500,000 0 295 days
£500,000 to £1,000,000 0 390 days
over £1,000,000 36

Total

Average property price

£ 199,964

Average time on market

178 days

Presteigne

36 properties for sale

£ 208,866

Average property price

280 days

Average time on market

under £100,000 2 1,169 days
£100,000 to £200,000 17 195 days
£200,000 to £300,000 6 265 days
£300,000 to £400,000 2 160 days
£400,000 to £500,000 1 158 days
£500,000 to £1,000,000 1 390 days
over £1,000,000 0

Total

29

No. of properties
Average time on market
under £100,000 2
£100,000 to £200,000 17
£200,000 to £300,000 6
£300,000 to £400,000 2
£400,000 to £500,000 1
£500,000 to £1,000,000 1
over £1,000,000 0
Total
29
Llandrindod & Rhayader Locality Focus: economy

Population
12,338

Average Age
45.7 years

5,411 households

14%
of working population
are self-employed

35%
full-time
employment

17%
part-time
employment

4%
unemployed

44%
economically
inactive

Future Population Ratios 2036

17%
Population aged
0-16 years

83%
Population aged
17-90 years

127
properties for sale

£ 161,227
Average property price

473 days
Average time on market

Llandrindod Wells

127
properties for sale

£ 161,227
Average property price

473 days
Average time on market

Rhayader

38
properties for sale

£ 165,209
Average property price

252 days
Average time on market

Industry

Agriculture, energy and water
11%

Manufacturing
6%

Construction
9%

Distribution, hotels and restaurants
6%

Transport and communication
5%

Financial, Real Estate, Professional and Administrative activities
5%

Public administration, education and health
34%

Access to Services

Lower than average travel time to an NHS Dentist - 32 minutes
(Powys Average 55 minutes)

Lower than average travel time to a GP surgery—39 minutes
(Powys Average 50 minutes)

Crossgates C.P. School
Trefonnen Church in Wales School
Cefnllys C.P. School
Nantmel Church in Wales school
Newbridge on Wye Church in Wales school
Rhayader Church in Wales school

Population aged
0-16 years
2,064

17%

Population aged
17-90 years
10,274

Gender

49% male
51% female

Economic activity by age

Average Age
45.7 years

11% Age 16 to 19
42% Age 20-29
32% Age 30-39
11% Age 40-59
11% Age 60+

Employment

Residents aged 16-64

5,411 households

14% of working population are self-employed

35% full-time employment

17% part-time employment

4% unemployed

44% economically inactive

Gender

49% male
51% female

Llandrindod Wells is made up of the following Lower Super Output Areas (LSOAs):
Rhayader, Nantmel, Llanyre, Llandrindod South, Llandrindod East/Llandrindod West, Llandrindod North, Llanbadarn Fawr and Disserth and Trecoed
Llanfair Caereinion Locality Focus: economy

Population
6,187

Average Age
43.2 years

2,252 households

Future Population Ratios 2036

18%
Population aged 0-16 years
1,102

82%
Population aged 17-90 years
5,085

Economic activity by age

Gender

50% male
50% female

Access to Services

Lower than average travel time to an NHS Dentist - 87 minutes
(Powys Average 55 minutes)

Lower than average travel time to a GP surgery—77 minutes
(Powys Average 50 minutes)

Schools

4 Primary Schools
Ysgol Gynradd Carno
Llanfair Caereinion C.P. School
Ysgol Rhiw Bechan

1 Secondary School
Llanfair Caereinion High

Employment

Residents aged 16-64

19% of working population are self-employed

44% full-time employment

18% part-time employment

2% unemployed

35% economically inactive

Housing

206 properties for sale

£ 272,518 Average property price

332 days Average time on market

Industry

Agriculture, energy and water
13%

Manufacturing
9%

Construction
11%

Distribution, hotels and restaurants
21%

Transport and communication
5%

Financial, Real Estate, Professional and Administrative activities
11%

Public administration, education and health
26%

 Residents aged 0-16 years

18%

Residents aged 17-90 years

82%

Residents aged 60+

35%

Residents aged 40-69

44%

Residents aged 16-29

18%

Residents aged 30-39

11%

Residents aged 40-69

592, 11%

Residents aged 16-29

593, 11%

Residents aged 30-39

1892, 36%

Residents aged 60+

1842, 36%

No. of properties

Average time on market

under £100,000
17
352 days

£100,000 to £200,000
77
304 days

£200,000 to £300,000
54
425 days

£300,000 to £400,000
31
312 days

£400,000 to £500,000
11
133 days

£500,000 to £1,000,000
12
320 days

over £1,000,000
4
190 days

Total
206
Llanfyllin Locality Focus: economy

Population
- 9,203
- 3,582 households
- Average Age 44.9 years

Future Population Ratios 2036
- 17% Population aged 0-16 years
  - 1,536
- 83% Population aged 17-90 years
  - 7,667

Gender
- 50% male
- 50% female

Access to Services
- Lower than average travel time to an NHS Dentist - 86 minutes
  (Powys Average 55 minutes)
- Lower than average travel time to a GP surgery—62 minutes
  (Powys Average 50 minutes)

9 Primary Schools
- Llannedawn Church in Wales School
- Llanfyllin C.P. School
- Llangedwyn Church in Wales school
- Llanrhaeadr ym Mochnant
- Llansantffraid Church in Wales school
- Ysgol Bro Cynllaith
- Ysgol Pennant
- Ysgol Pontrobert

Llannedawn Church in Wales School
Llanfyllin C.P. School
Llangedwyn Church in Wales school
Llanrhaeadr ym Mochnant
Llansantffraid Church in Wales school
Ysgol Bro Cynllaith
Ysgol Pennant
Ysgol Pontrobert

Industry
- Agriculture, Forestry and Fishing: 16%
- Manufacturing: 0%
- Distribution, Hotels and Restaurants: 9%
- Transport and Communication: 5%
- Financial and Real Estate Activities: 10%
- Professional and Administrative Activities: 27%

Housing
- 152 properties for sale
- £265,460 Average property price
- 304 days Average time on market

<table>
<thead>
<tr>
<th>Price Range</th>
<th>No. of properties</th>
<th>Average time on market</th>
</tr>
</thead>
<tbody>
<tr>
<td>under £100,000</td>
<td>6</td>
<td>696 days</td>
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<tr>
<td>£100,000 to £200,000</td>
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<tr>
<td>£300,000 to £400,000</td>
<td>30</td>
<td>308 days</td>
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<tr>
<td>£400,000 to £500,000</td>
<td>13</td>
<td>270 days</td>
</tr>
<tr>
<td>£500,000 to £1,000,000</td>
<td>6</td>
<td>231 days</td>
</tr>
<tr>
<td>over £1,000,000</td>
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</tr>
</tbody>
</table>

Total: 152
Llanidloes Locality Focus: economy

Population 6,566
2,760 households
Average Age 44.8 years

Future Population Ratios 2036

17% Population aged 0-16 years
1,119

83% Population aged 17-90 years
5,447

Access to Services
Lower than average travel time to an NHS Dentist - 53 minutes
(Powys Average 55 minutes)
Lower than average travel time to a GP surgery - 52 minutes
(Powys Average 50 minutes)

Employment

Residents aged 16-64
19% of working population are self-employed
42% full-time employment
18% part-time employment
2% unemployed
37% economically inactive

Gender
50% male
50% female

Schools

3 Primary Schools
Ysgol Dyffryn Trannon
Llandinam C.P. School
Llanidloes C.P. School

1 Secondary School
Llanidloes High School

Economic activity by age

Industry

Agriculture, energy and water 13%
Manufacturing 9%
Construction 10%
Distribution, hotels and restaurants 22%
Transport and communication 5%
Financial, Real Estate, Professional and Administrative activities 9%
Public administration, education and health 27%

Housing

36 properties for sale
£173,400 Average property price
225 days Average time on market

<table>
<thead>
<tr>
<th>Price Range</th>
<th>No. of properties</th>
<th>Average time on market</th>
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<tbody>
<tr>
<td>under £100,000</td>
<td>7</td>
<td>132 days</td>
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<tr>
<td>£100,000 to £200,000</td>
<td>19</td>
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<td>301 days</td>
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<td>1</td>
<td>369 days</td>
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<tr>
<td>£500,000 to £1,000,000</td>
<td>0</td>
<td>-</td>
</tr>
<tr>
<td>over £1,000,000</td>
<td>0</td>
<td>-</td>
</tr>
<tr>
<td>Total</td>
<td>36</td>
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</tbody>
</table>
Machynlleth Locality Focus: economy

Population
6,192
2,607 households
Average Age
44.8 years

Future Population Ratios 2036
17%
Population aged 0-16 years
1,070
83%
Population aged 17-90 years
5,122

Access to Services
Lower than average travel time to an NHS Dentist - 90 minutes
(Powys Average 55 minutes)
Lower than average travel time to a GP surgery—68 minutes
(Powys Average 50 minutes)

Schools
5 Primary Schools
Banw C.P. School
Llanerfyl Church in Wales Foundation School
Machynlleth C.P. School
Ysgol Glantwymyn
Ysgol Llanbrynmair

1 Secondary School
Ysgol Bro Ddyfi High School

Gender
50% male
50% female

Employment
18% of working population are self-employed
41% full-time employment
19% part-time employment
3% unemployed
38% economically inactive

Economic activity by age

Housing
12 properties for sale
£120,029
Average property price
365 days
Average time on market

Industry

<table>
<thead>
<tr>
<th>Industry</th>
<th>No. of properties</th>
<th>Average time on market</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agriculture, energy and water</td>
<td>3</td>
<td>377 days</td>
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<tr>
<td>Manufacturing</td>
<td>9</td>
<td>360 days</td>
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<tr>
<td>Construction</td>
<td>0</td>
<td>-</td>
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<tr>
<td>Distribution, hotels and restaurants</td>
<td>0</td>
<td>-</td>
</tr>
<tr>
<td>Transport and communication</td>
<td>0</td>
<td>-</td>
</tr>
<tr>
<td>Financial, Real Estate, Professional and Administrative activities</td>
<td>0</td>
<td>-</td>
</tr>
<tr>
<td>Public administration, education and health</td>
<td>0</td>
<td>-</td>
</tr>
</tbody>
</table>

Total
12
Newtown Locality Focus: economy

### Population

- **17,051**
- 6,737 households
- Average Age 40.4 years

### Schools

- **10 Primary Schools**
  - Abermule C.P. School
  - Churchstoke C.P. School
  - Hafren C.P. School
  - Ladywell Green Nursery and Infants School
  - Maesyhandir C.P. School
  - Penygloeddfa C.P. School
  - St Michael's Church in Wales School
  - St Mary's Catholic School
  - Treowen C.P. School
  - Ysgol Dafydd Llwyd

- **1 Secondary School**
  - Newtown High

- **1 Private School**
  - Tregynon Hall School

- **2 Special School**
  - Brynllwyn Hall School
  - Ysgol Cedewain

### Future Population Ratios 2036

- 21% Population aged 0-16 years
- 79% Population aged 17-90 years

### Gender

- 49% male
- 51% female

### Access to Services

- Lower than average travel time to an NHS Dentist - 36 minutes
  - (Powys Average 55 minutes)
- Lower than average travel time to a GP surgery— 33 minutes
  - (Powys Average 50 minutes)

### Employment

- **41%** full-time employment
- **19%** part-time employment
- **36%** economically inactive
- **4%** unemployed

### Economic activity by age

- **12%** of working population are self-employed

### Industry

- Agriculture, energy and water: 8%
- Manufacturing: 14%
- Construction: 10%
- Distribution, hotels and restaurants: 5%
- Transport and communication: 9%
- Financial, Real Estate, Professional and Administrative activities: 27%
- Public administration, education and health: 35%

### Housing

- **96 properties for sale**

<table>
<thead>
<tr>
<th>Price Range</th>
<th>No. of properties</th>
<th>Average time on market</th>
</tr>
</thead>
<tbody>
<tr>
<td>under £100,000</td>
<td>13</td>
<td>270 days</td>
</tr>
<tr>
<td>£100,000 to £200,000</td>
<td>48</td>
<td>426 days</td>
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<tr>
<td>£200,000 to £300,000</td>
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<td>£300,000 to £400,000</td>
<td>7</td>
<td>366 days</td>
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<tr>
<td>£400,000 to £500,000</td>
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<td>732 days</td>
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<tr>
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<td>1</td>
<td>81 days</td>
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<tr>
<td>over £1,000,000</td>
<td>0</td>
<td>-</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>96</strong></td>
<td></td>
</tr>
</tbody>
</table>
Welshpool & Montgomery Locality Focus: economy

Population
18,490
7,087 households
Average Age 43.3 years

15 Primary Schools
1 Secondary School

Schools
Arddleen C.P. School
Ardwyn Nursery & Infants School
Berriew C.P. School
Brynhafren C.P. School
Buttington/Trewern C.P. School
Carreghofa C.P. School
Castle Caereinion Church in Wales School
Forden Church in Wales School
Guilsfield C.P. School
Gungrog Church in Wales School
Leighton C.P. School
Llandysilio Church in Wales School
Montgomery Church in Wales School
Oldford Infants School
Ysgol Maesydre

Future Population Ratios 2036
19% Population aged 0-16 years
81% Population aged 17-90 years

Access to Services
Lower than average travel time to an NHS Dentist - 37 minutes
(Powys Average 55 minutes)
Lower than average travel time to a GP surgery — 33 minutes
(Powys Average 50 minutes)

Employment
Residents aged 16-64
42% full-time employment
18% part-time employment
3% unemployed
37% economically inactive

Gender
49% male
51% female

Economic activity by age

Welshpool
57 properties for sale
£ 227,400 Average property price
265 days Average time on market

Montgomery
53 properties for sale
£ 282,665 Average property price
273 days Average time on market

Industry

Population aged 0-16 years
3,471
Population aged 17-90 years
15,019

Future Population Ratios 2036

No. of properties
Average time on market
under £100,000
7
189 days
£100,000 to £200,000
32
269 days
£200,000 to £300,000
9
210 days
£300,000 to £400,000
7
382 days
£400,000 to £500,000
0
-
£500,000 to £1,000,000
0
-
over £1,000,000
2
307 days
Total
57

No. of properties
Average time on market
under £100,000
2
151 days
£100,000 to £200,000
10
284 days
£200,000 to £300,000
28
282 days
£300,000 to £400,000
7
361 days
£400,000 to £500,000
3
85 days
£500,000 to £1,000,000
2
264 days
over £1,000,000
1
120 days
Total
53
Ystradgynlais Locality Focus: economy

Population

<table>
<thead>
<tr>
<th>Locality</th>
<th>Size</th>
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</thead>
<tbody>
<tr>
<td>Ystradgynlais 1</td>
<td>4,344 households</td>
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<tr>
<td>Ystradgynlais 2</td>
<td>10,136</td>
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<tr>
<td>Ynyscedwyn</td>
<td>8,433</td>
</tr>
<tr>
<td>Cwm-terch</td>
<td>1,703</td>
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<tr>
<td>Aber-craf</td>
<td>512</td>
</tr>
<tr>
<td>Tawe-Uchaf</td>
<td>34</td>
</tr>
</tbody>
</table>

Average Age

- 44.6 years

Future Population Ratios 2036

- Population aged 0-16 years: 17%
- Population aged 17-90 years: 83%

Gender

- Male: 49%
- Female: 51%

Access to Services

- Lower than average travel time to an NHS Dentist: 26 minutes
  (Powys Average 55 minutes)
- Lower than average travel time to a GP surgery: 24 minutes
  (Powys Average 50 minutes)

Economic activity by age

- 35% full-time employment
- 15% part-time employment
- 4% unemployed
- 46% economically inactive

Gender

- 49% male
- 51% female

Schools

- 4 Primary Schools
  - Ysgol Bro Tawe
  - Ysgol Cymraeg Dyffryn
  - Y Glowyr
  - Ysgol Golwg y Cwm
  - Ysgol Y Cribarth
- 1 Secondary School
  - Ysgol Maesydderwen High School

Housing

- 192 properties for sale
- Average property price: £135,516
- Average time on market: 183 days

Industry

- Agriculture, energy, and water: 6%
- Manufacturing: 10%
- Construction: 9%
- Distribution, hotels and restaurants: 15%
- Transport and communication: 6%
- Financial, Real Estate, Professional and Administrative activities: 13%
- Public administration, education and health: 36%

Employment

- Residents aged 16-64:
  - 7% of working population are self-employed

Economic activity by age

- Age 16-19: 37%
- Age 20-29: 56%
- Age 30-39: 6%
- Age 40-59: 12%
- Age 60+: 12%

Population

- 10,136
- 4,344 households

Households

- 4,344

Average Age

- 44.6 years

Population aged 0-16 years

- 1,703

Population aged 17-90 years

- 8,433

Future Population Ratios 2036

- 17%
- 83%

Gender

- Male
- Female

Access to Services

- Lower than average travel time to an NHS Dentist: 26 minutes
  (Powys Average 55 minutes)
- Lower than average travel time to a GP surgery: 24 minutes
  (Powys Average 50 minutes)

Economic activity by age

- 35% full-time employment
- 15% part-time employment
- 4% unemployed
- 46% economically inactive

Gender

- 49% male
- 51% female

Schools

- 4 Primary Schools
  - Ysgol Bro Tawe
  - Ysgol Cymraeg Dyffryn
  - Y Glowyr
  - Ysgol Golwg y Cwm
  - Ysgol Y Cribarth
- 1 Secondary School
  - Ysgol Maesydderwen High School

Housing

- 192 properties for sale
- Average property price: £135,516
- Average time on market: 183 days

Industry

- Agriculture, energy, and water: 6%
- Manufacturing: 10%
- Construction: 9%
- Distribution, hotels and restaurants: 15%
- Transport and communication: 6%
- Financial, Real Estate, Professional and Administrative activities: 13%
- Public administration, education and health: 36%
Business

Heat Maps
Newtown is the hot spot for manufacturing and industrial businesses in Powys. Whilst other main towns also have some forms of manufacturing.

Hospitality businesses locate themselves close to main road networks.
Both Community services and Public Services are focused in the main towns around Powys.
Retail Services are predominantly located in the main towns throughout Powys.

Commercial Services are located in most main towns, with particular hotspots in Welshpool, Newtown, Builth Wells and Brecon.

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Tourist Accommodation

Heat Maps
Powys overview: Tourist Accommodation Heat Maps

Overall Tourism Accommodation

Self-catering accommodation is primarily located in the South of the county, near to the Brecon Beacons National Park.

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Powys overview: Tourist Accommodation Heat Maps

Serviced Sector (Hotels, B&Bs, Guest Houses)

Caravans and Camping

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Powys overview: Tourist Accommodation Heat Maps

Alternative (Tipis / Yurts)

Hostels / Bunkhouses

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Tourist Attraction

Heat Maps
Powys overview: Tourist Attraction Heat Maps

Food and Drink

Retail

Sports and Activity

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Powys overview: Tourist Attraction Heat Maps

Gardens and Castles

Museum, Arts and Heritage

Wildlife

Walking

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