CONTRACTOR:-	Jistcourt South Wales Ltd		
YEARS' ACCOUNTS:-			
YEAR:	Most Recent	2nd Oldest	3rd Oldest
Turnover	0	0	0
Profit Before Tax	0	0	0
Net Worth	0	0	0
Current Assets	0	0	0
Stock	0	0	0
Current Liabilities	0	0	0
External Borrowing	0	0	0
Trade Creditors	0	0	0

COMPANY: Jistcourt South Wales Ltd

REPORT DATE: 26-Feb-19

RATIOS	AVE	DEMERITS Major	DEMERITS Signif	DEMERITS Minor	MERITS Minor	MERITS Signif	MERITS Major		EXPLANATIONS	
Networth/Sales	11%	******>	******>	******>	******>	******>		5	Company's worth is	GOOD
Borrowing/CE	21%	******>	******>	******>	******>			4	Own "ownership" is	FAIR
ROCE	-17%							0	Investment return is	UNSOUND
NP/Sales	-2%	******>	******>	******>				3	3 Profit margins are	POOR
Sales/CE	740%	******>	******>					2	Capital is	UNDER UTILISED
Borrowing/Sales	3%	******>	******>	******>	******>	******>		5	Low Borrowing is	GOOD
Liquidity	133%	******>	******>	******>	******>	******>	******>	6	Liquidity is	STRONG
Creditor Days	33	******>	******>	******>	******>	******>		5	5 Payment record is	GOOD
Years of Accounts	2	******>	******>	******>	******>			4		

AUDIT OPINION

Risk of Failure:	MARGINAL; higher than average risk
Financial Health:	STRONG

AUDIT RECOMMENDATION

Inc on Approved List:	YES
Contract Amount (£K):	4,129.7
Guarantees/bonds:	Consider

SUPPORTING INFORMATION

Turnover	£0
Profit B.Tax	£0
Net Worth	£0
Ext Borrowing	£0
Latest Accounts	0-Jan-00

This report is based on submitted historic data, which is not necessarily a sound indicator of future performance.
GIVEN IN CONFIDENCE.

Appraisal Bands =
up to 30K
30K to 100K
100K to 250K
250K to 750K
750K to 3.7M

-0.1	-0.05	0.01	0.05	0.1	0.2	Networth/Sales
1	0.75	0.5	0.3	0.15	0.05	Borrowing/CE
-0.1	-0.05	0.01	0.05	0.1	0.2	ROCE
-0.15	-0.1	-0.05	0.01	0.07	0.12	NP/Sales
0	4	8	12	18	25	Sales/CE
0.3	0.25	0.2	0.15	0.05	0.01	Borrowing/Sales
0.2	0.4	0.6	0.8	1	1.2	Liquidity
55	50	45	40	35	30	Creditor Days
1	1	2	2	3	3	Years
UNSOUND	V.POOR	POOR	FAIR	GOOD	STRONG	
VERY UNDER UTILISED	UNDER UTILISED	PROPERLY USED	PROPERLY USED	OVER UTILISED	HIGHLY OVER UTILISED	

STRONG	VERY LOW; minimal risk
GOOD	LOW; low risk
FAIR	MARGINAL; some risk
POOR	MARGINAL; higher than average risk
V.POOR	MEDIUM; unacceptable risk
UNSOUND	HIGH; unacceptable risk

Ratios explained:

Ratios:	Definition:	Formula:
Networth/Sales	The net worth ratio states the return that shareholders could receive on their investment in a company, if all of the profit earned were to be passed through directly to them.	Net Worth ÷ Turnover
Borrowing/CE	Ratio indicating the level of creditors' protection in case of the firm's insolvency by comparing company's total liabilities with net worth of the company.	External Borrowing ÷ Net Worth
ROCE	Return on capital employed (ROCE) is a financial ratio that measures a company's profitability and the efficiency with which its capital is used. The ratio measures how well a company is generating profits from its capital.	Profit before Tax ÷ Capital employed (Net Worth + External Borrowing) × 100
NP/Sales	Net profit ratio (NP ratio) is a profitability ratio that shows relationship between net profit after tax and net sales.	Profit Before Tax ÷ Turnover
Sales/CE	The Capital Employed Turnover Ratio shows how efficiently the sales are generated from the capital employed by the firm.	Turnover ÷ Capital employed (Net Worth + External Borrowing)
Borrowing/Sales	Ratio of Debt which shows the proportion of a company's assets that are financed by debt.	External Borrowing ÷ Turnover
Liquidity	The ratio between the liquid assets and the liabilities. It measures the company's ability to pay short-term obligations (those due within in one year).	(Current Assets less stock) ÷ Current Liabilities
Creditor Days	Measures the number of days that it takes a company, on average, to pay creditors.	Turnover ÷ Trade Creditors × 365